

Hyperion Focus 16

MerlinXL Round Table

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Topics

- New Instant Intercompany Report
- User Activity Report
- Security Provisioning
- Process Management System Report
- Test Version of vsto



Instant Intercompany

MerlinXL Intercompany Report in a browser

Now installed as part of v4.2 (not v.2)

Upgrade licence £5k + 20% maintenance

Instant Intercompany

- New Report
 - Replicates functionality of the Excel Report
 - Summary, Pivot, Table, Dashboard
 - Drill-down to detail
 - Add, delete comments
 - Replicates the security of the Excel Report
 - Only view a mismatch row if the user has Read access to either the source or match entity
- Installed as part of v4.2
 - Separate licence required

User Activity Log

- Records all HFM server actions by MerlinXL.
- Downloadable report in System Reports
 - By Wizard Managers only
- Online report – coming soon
- Available in v4.2 and v2.4
- Could lead to benchmarking statistics

Process Management Info

- Downloads all PM history information
 - Current and Historic actions for a period
 - State
 - Phase
 - Action
 - User
 - Date/Time
 - Comment
- Summarised in a number of pivots and charts

Security Provisioning

- Restricts/Enables access to MerlinXL
- Uses Shared Services Security Groups

Global Settings

1. Activity Logging - record MerlinXL actions by all users

Logging

2. User Provisioning Security Groups

EnableProvisioning

All_MerlinXL

No_MerlinXL

ReportWizard

IntercoWizard

JournalWizard

InstantIntercompany

WizardManager

Provisioning

- ▶ User Directories
 - ▶ Native Directory
 - Users
 - Groups**
 - Roles
- ▶ Application Groups
- ▶ File System

Browse

Group Property: Group Name Group Filter: MXL_* Page Size: 25

Name	Description
MXL_All	Provision for all modules
MXL_InstantIntercompany	Provisions access to the Instant
MXL_IntercoWizard	Provisions access to the Intercc
MXL_JournalWizard	Provisions access to the Merlin>
MXL_NoAccess	Prevents access to all MerlinXL
MXL_ReportWizard	Allows access to the MerlinXL R
MXL_WizardManager	Provision as a Wizard Manager

Test version of vsto

- Separate version of vsto on Test server
- Allows testers to install the Test version without uninstalling the Production version
- Displays **MxlTest** in the Excel ribbon
- Cannot use Prod and Test versions in the same session of Excel

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Thank you



FDMEetoolbox

